

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

FILED
U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS

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CLERK U.S. BANKRUPTCY
COURT

IN RE
DEGENAER, PAUL

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CASE NO. 99-40393-DRS
CHAPTER 7

BY Mark A. Weisbart DEPUTY

DEBTOR(S).

**TRUSTEE'S FINAL REPORT, APPLICATION FOR
COMPENSATION, AND REPORT OF PROPOSED DISTRIBUTION**

Mark A. Weisbart, Trustee of the estate of the above-named Debtor(s), certifies to the Court and the United States Trustee, that the Trustee has faithfully and properly fulfilled the duties of the office of the Trustee, that the Trustee has examined all proofs of claim as appropriate under the proposed distribution, and that the proposed distribution, attached hereto, is proper, and consistent with the law and rules of the Court. The Trustee applies for commissions and expenses set forth herein and states that they are reasonable and proper.

Therefore, the Trustee requests that the Final Report, Application for Compensation, and Report of Proposed Distribution be approved.

DATE: 01/30/01

Mark A. Weisbart

Mark A. Weisbart, Trustee
Texas Bar No. 21102650
5950 Sherry Lane, Suite 222
Dallas, TX 75225
(214) 379-0790; Fax (214) 696-5455
CHAPTER 7 TRUSTEE

REVIEWED BY THE UNITED STATES TRUSTEE

I have reviewed the Trustee's Final Report, Application for Compensation, and Report of Proposed Distribution.

UNITED STATES TRUSTEE
EASTERN DISTRICT OF TEXAS

Date: 3-9-01

By: BLU

65

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE
DEGENAER, PAUL

DEBTOR(S).

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CASE NO. 99-40393-DRS
CHAPTER 7

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION AND
APPLICATION TO CLOSE CASE AND DISCHARGE TRUSTEE**

The Trustee of the estate presents the following Final Report:

1. The Trustee applies for commissions and expenses set forth in Schedule A and states: That they are reasonable and proper, that in the course of the performance of duties, the Trustee has advanced monies from personal funds for expenses, and that the Trustee has not been reimbursed or indemnified.

2. The Trustee submits Form I as a summary of the assets and an estate record. Any property scheduled under 11 U.S.C. §521(1) and not administered shall be deemed abandoned pursuant to 11 U.S.C. §554(c).

3. The Trustee has reduced all assets of this estate to cash or otherwise lawfully disposed of them and the estate is ready to be closed.

4. The Trustee submits Form II as the account of the estate cash receipts and disbursements.

5. There is no agreement or understanding between the Trustee and any other person for a division of the compensation sought by this application except as permitted by the Bankruptcy Code.

6. The Trustee requests approval of this Final Report.

7. The Trustee has examined each and every claim filed and noted his approval of claims as filed, or he has filed objections to allowances or requests for reclassification.

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION
AND APPLICATION TO CLOSE CASE AND DISCHARGE TRUSTEE - Page 1**

8. The Trustee further requests that after final distribution of all monies in accordance with the Trustee's Report of Final Distribution, and upon filing of a Supplemental Final Report and Account and certification by the U.S. Trustee, the Trustee be discharged from office and the case be closed.

I declare under penalty of perjury that this report and attached Schedules are true and correct to the best of my knowledge.

DATED: Jan 31, 2001.



MARK A. WEISBART, CHAPTER 7 TRUSTEE

SCHEDULE A-1

FINAL ACCOUNT AS OF January 30, 2001

A. RECEIPTS

\$18,481.44

B. DISBURSEMENTS

(1) Secured Creditors

\$ + 0.00

(2) Administrative

\$ + 3,418.66

(3) Priority

\$ + 0.00

(4) Other

\$ + 0.00

TOTAL DISBURSEMENTS

\$3,418.66

CURRENT BALANCE

\$15,062.78

TRUSTEE'S FINAL REPORT CASE SUMMARY

TRUSTEE:

WEISBART

COMMENTS:

CASE NAME:

DEGENAER, PAUL

CASE NUMBER:

99-40393

DATE UST APPROVED:

03-09-01

ESTATE INCOME:

TOTAL RECEIPTS:

\$18,481.44

100.00%

ESTATE EXPENSES:

TRUSTEE'S COMMISSION	2,598.14	14.06%
TRUSTEE'S EXPENSES	497.86	2.69%
FIRM'S PROFESSIONAL FEES	1,139.50	6.17%
FIRM'S PROFESSIONAL EXPENSES	54.16	0.29%
OTHER ATTORNEY FEES	0.00	0.00%
OTHER PROFESSIONAL FEES	2,225.00	12.04%
COURT COSTS	0.00	0.00%
ESTATE EXPENSES(TAXES, ETC)	0.00	0.00%
PRIOR CHAPTER COSTS	0.00	0.00%
SECURED CLAIMS PAID	0.00	0.00%
PRIORITY CLAIMS PAID	0.00	0.00%
UNSECURED CLAIMS PAID	11,966.78	64.75%
OTHER(RETURN TO DEBTOR, ETC)	0.00	0.00%

0% 10% 20% 30% 40% 50% 60% 70%

UNSECURED CLAIMS
ALLOWED

175,279.27

UNSECURED CLAIMS
PAID

11,966.78

PERCENT RECOVERED
FOR UNSECURED

6.83%

**FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Page: 1

Case No: 99-40393 DRS Judge: Donald R. Sharp
Case Name: DEGENAER, PAUL

For Period Ending: 01/30/01 (4th reporting period for this case)

Trustee Name: Mark A. Weisbart, Trustee
Date Filed (f) or Converted (c): 02/03/99 (f)
341(a) Meeting Date: 04/02/99
Claims Bar Date: 07/12/99

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Cash in Bank Accounts	200.00	0.00		0.00	FA
2. Household Furniture and Goods	6,000.00	0.00		0.00	FA
3. Books, Pictures & Oth. Art Obj	1,200.00	0.00		0.00	FA
4. Clothing	800.00	0.00		0.00	FA
5. Furs and Jewelry	160.00	0.00		0.00	FA
6. Life Insurance	1,400.00	0.00		0.00	FA
7. stocks/bonds	0.00	0.00		0.00	FA
8. stocks/bonds	0.00	0.00		0.00	FA
9. Accounts Receivable	0.00	0.00		0.00	FA
10. Contingent & Unliquidated Clai	64,000.00	0.00		0.00	FA
11. Automobiles	500.00	0.00		0.00	FA
12. Income Tax Refund (u)	0.00	Unknown		18,226.00	FA
13. Post-Petition Interest Deposits (u)	Unknown	N/A		255.44	FA
TOTALS (Excluding Unknown Values)	\$74,260.00	\$0.00		\$18,481.44	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Estate has been kept open to administer tax refund in the Debtor's corporate estate. To collect refund, tax returns must be filed in both estates. Trustee's valuation of nonexempt property places no value on these assets.

3/8/00 Tax returns have been prepared. Once they are signed by the Debtor the returns will be submitted to the IRS.

4/4/00: Case has been kept open so that tax returns can be filed in conjunction with the return filed in the Degenac ODPC case. Both

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2

Case No: 99-40393 DRS Judge: Donald R. Sharp
Case Name: DEGENAER, PAUL

Trustee Name: Mark A. Weisbart, Trustee
Date Filed (f) or Converted (c): 02/03/99 (f)
341(a) Meeting Date: 04/02/99
Claims Bar Date: 07/12/99

returns have to be filed in order to receive the refund in this case. Once the returns are audited, trustee will file an NDR in PC case.

Claims objection hearings held 9/11/00

9/30/00 Refund has been received. Fee application will be filed shortly.

RE PROP# 7---100% interest in Paul Degenauer, ODPC (no asset)

RE PROP# 8---100% interest in Senior Sights, Inc. (no assets)

RE PROP# 9---Paul Degenauer ODPC owes \$50,000 which is uncollectable

RE PROP# 10---Individed 1/3 interest in mother's estate. Estimated value \$192,000.

RE PROP# 11---1984 Honda Accord

Initial Projected Date of Final Report (TFR): 12/31/00

Current Projected Date of Final Report (TFR): 12/31/00

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1

Case No: 99-40393 DRS
Case Name: DEGENAER, PAUL

Trustee Name: Mark A. Weisbart, Trustee
Bank Name: Bank of America

Taxpayer ID No: 75-6580258
For Period Ending: 01/30/01

Account Number: 3754209976 GENERAL SAVINGS

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Deposits (\$)	Disbursements (\$)	Account Balance (\$)
06/23/00	12	IRS	BALANCE FORWARD			0.00
06/30/00	13	Bank of America	Federal Income Tax Refund	18,226.00		18,226.00
07/31/00	13	Bank of America	Interest Rate 2.350	5.85		18,231.85
08/31/00	13	Bank of America	Interest Rate 2.350	36.32		18,268.17
09/29/00	13	Bank of America	Interest Rate 2.350	36.40		18,304.57
10/31/00	13	Bank of America	Interest Rate 2.350	34.11		18,338.68
11/30/00	13	Bank of America	Interest Rate 2.350	37.72		18,376.40
12/29/00	13	Bank of America	Interest Rate 2.350	35.43		18,411.83
01/23/01		Bank of America	Interest Rate 2.350	34.31		18,446.14
01/30/01		Transfer to Acct #3754210143	Bank Funds Transfer		3,418.66	15,027.48
01/30/01	13	Bank of America	INTEREST RECD FROM BANK			15,062.78
01/30/01		Transfer to acct #3754210143	Final Posting Transfer		15,062.78	0.00

Account 3754209976	Balance Forward	0.00				
	Deposits	18,226.00	0	Checks	0.00	
	Interest Postings	255.44	0	Adjustments Out	0.00	
	Subtotal	\$ 18,481.44	2	Transfers Out	18,481.44	
	Adjustments In	0.00		Total	\$ 18,481.44	
	Transfers In	0.00				
	Total	\$ 18,481.44				

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 2

Case No: 99-40393 DRS
Case Name: DEGENAHR, PAUL

Trustee Name: Mark A. Weisbart, Trustee
Bank Name: Bank of America
Account Number: 3754210143 GENERAL CHECKING

Taxpayer ID No: 75-6580258
For Period Ending: 01/30/01

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1 Transaction Date	2 Check or Reference	3 Paid To / Received From	4 Description Of Transaction	5 Deposits (\$)	6 Disbursements (\$)	7 Account Balance (\$)
01/23/01	000101	Transfer from Acct #3754209976 Mark A. Weisbart 5950 Sherry Lane, Suite 222 Dallas, TX 75225	BALANCE FORWARD Bank Funds Transfer Attorney Fees per Order dated 1-16-01	3,418.66	1,193.66	0.00 3,418.66 2,225.00
01/24/01	000102	Goldin, Peiser & Peiser 17742 Preston Rd. Dallas, TX 75252	Accountant's Fees and Expenses per Order dated 1-16-01		2,225.00	0.00
01/30/01		Transfer from Acct #3754209976	Transfer In From MMA Account	15,062.78		15,062.78

Account 3754210143	Balance Forward	0.00				
	Deposits	0.00		2	Checks	3,418.66
	Interest Postings	0.00		0	Adjustments Out	0.00
				0	Transfers Out	0.00
	Subtotal	\$ 0.00			Total	\$ 3,418.66
	Adjustments In	0.00				
	Transfers In	18,481.44				
	Total	\$ 18,481.44				

Report Totals	Balance Forward	0.00				
	Deposits	18,226.00		2	Checks	3,418.66
	Interest Postings	255.44		0	Adjustments Out	0.00
				2	Transfers Out	18,481.44
	Subtotal	\$ 18,481.44			Total	\$ 21,900.10
	Adjustments In	0.00				
	Transfers In	18,481.44				
	Total	\$ 36,962.88			Net Total Balance	\$ 15,062.78

SCHEDULE B

APPLICATION FOR COMPENSATION

COMPUTATION OF COMMISSIONS (cases filed after 10/94)

Total Receipts			\$18,481.44
	<u>\$18,481.44</u>	25% of First \$5,000	<u>\$1,250.00</u>
Less	-5,000.00	(\$1,250 Maximum)	
Balance	<u>\$13,481.44</u>	10% of Next \$45,000	<u>\$1,348.14</u>
Less	-45,000.00	(\$4,500 Maximum)	
Balance	<u>\$0.00</u>	5% of Next \$950,000	<u>\$0.00</u>
Less	-950,000.00	(\$47,500 Maximum)	
Balance	<u>0.00</u>	3% of Balance	<u>\$0.00</u>
TOTAL COMMISSION			<u>\$2,598.14</u>

UNREIMBURSED EXPENSES

Photocopy/Duplication Expense	<u>\$2.40</u>
Miscellaneous Expense	<u>\$72.11</u>
PACER claims (imported)	<u>\$3.00</u>
Paralegal Expense	<u>\$370.50</u>
Postage	<u>\$49.85</u>
TOTAL UNREIMBURSED EXPENSES	<u>\$497.86</u>

Records:

Trustee did not take possession of business or personal records of the debtor.

X

Notice of intent to abandon books and records of debtor filed on

Compensation and Expenses Worksheet

Case Number: 99-40393 DRS

Debtor: DEGENAER, PAUL

1. COMPUTATION OF COMPENSATION

Total disbursements to other than the debtor are:

Pursuant to 11 U.S.C. § 326, compensation is computed as follows:			\$18,481.44
	\$18,481.44	25% of First \$5,000	\$1,250.00
Less -	\$5,000.00	(\$1,250 Maximum)	
Balance	\$13,481.44	10% of Next \$45,000	\$1,348.14
Less -	\$13,481.44	(\$4,500 Maximum)	
Balance	\$0.00	5% of Next \$950,000	\$0.00
Less -	\$0.00	(\$47,500 Maximum)	
Balance	\$0.00	3% of Balance	\$0.00

TOTAL COMPENSATION CALCULATED:	\$2,598.14
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Less Previously Paid Compensation:	\$0.00
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TOTAL COMPENSATION REQUESTED:	\$2,598.14
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2. TRUSTEE EXPENSES

The Trustee has incurred the following expenses:

09/28/99	MISC: Miscellaneous Expense 1.19 @ 0.60 Print out claims from PACER	\$0.71
04/06/00	PACER: PACER claims (imported) 5 @ 0.60 Downloaded docket and claims off PACER	\$3.00
05/01/00	PARA: Paralegal Expense 2 @ 65.00 Review all bank account information; input claims; review properties; input administrative fees and expenses	\$130.00
08/15/00	PARA: Paralegal Expense 0.3 @ 65.00 Organize file and reconcile bank statements	\$19.50
11/15/00	PARA: Paralegal Expense 0.3 @ 65.00 Organize file and reconcile bank statements	\$19.50
11/29/00	COPY: Photocopy/Duplication Expense 12 pages @ 0.20 / page	\$2.40
12/19/00	PARA: Paralegal Expense 0.3 @ 65.00 Letter to clerk; copy and mail out final fee applications	\$19.50
12/19/00	POST: Postage 1 charge @ 9.90 / charge	\$9.90
12/19/00	POST: Postage 1 charge @ 4.95 / charge	\$4.95
12/20/00	MISC: Miscellaneous Expense 1 @ 71.40 Courier	\$71.40

Compensation and Expenses Worksheet

Case Number: 99-40393 DRS

Debtor: DEGENAER, PAUL

01/15/01	PARA: Paralegal Expense 0.3 @ 65.00 Organize file and reconcile bank statements	\$19.50
01/30/01	PARA: Paralegal Expense 2.5 @ 65.00 Transfer funds; prepare final report and supplemental final report	\$162.50
01/30/01	POST: Postage 1 charge @ 35.00 / charge Mail out final report, distribution checks and supplemental final report	\$35.00

Expense Summary

COPY: Photocopy/Duplication Expense 12 pages @ 0.20 / page	\$2.40
MISC: Miscellaneous Expense 1.19 @ 0.60	\$0.71
MISC: Miscellaneous Expense 1 @ 71.40	\$71.40
PACER: PACER claims (imported) 5 @ 0.60	\$3.00
PARA: Paralegal Expense 5.7 @ 65.00	\$370.50
POST: Postage 1 charge @ 4.95 / charge	\$4.95
POST: Postage 1 charge @ 9.90 / charge	\$9.90
POST: Postage 1 charge @ 35.00 / charge	\$35.00

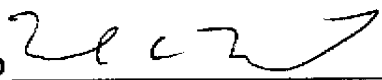
TOTAL EXPENSES CALCULATED:	\$497.86
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Less Previously Paid Expenses:	\$0.00
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TOTAL EXPENSES REQUESTED:	\$497.86
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TOTAL EXPENSES AND COMPENSATION REQUESTED:	\$3,096.00
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DATED: 01/30/01

SIGNED 

TRUSTEE: Mark A. Weisbart, Trustee
5950 Sherry Lane, Suite 222
Dallas, TX 75225

SCHEDULE C

EXPENSES OF ADMINISTRATION

	(1) Amount Claimed	(2) Amount Allowed	(3) Previously Paid	(4) Due
	\$	\$	\$	\$
1. 11 U.S.C. Sec.507(a)(1) <u>Court Costs and Fees</u>	0.00	0.00	0.00	0.00
2. 11 U.S.C. Sec.503(b)(1)(A) <u>Preservation of estate</u>	0.00	0.00	0.00	0.00
A. Transportation	0.00	0.00	0.00	0.00
B. Storage	0.00	0.00	0.00	0.00
C. Wages	0.00	0.00	0.00	0.00
D. Estate Share FICA	0.00	0.00	0.00	0.00
E. Insurance	0.00	0.00	0.00	0.00
F. Upkeep	0.00	0.00	0.00	0.00
G. Others (itemize)	0.00	0.00	0.00	0.00
3. 11 U.S.C. Sec. 503(b)(2) <u>Post-Petition taxes and related penalties</u>	0.00	0.00	0.00	0.00
4. 11 U.S.C. Sec. 503(b)(2) <u>Compensation and Reimbursement</u>				
A.Compensation of Trustee	2,598.14	2,598.14	0.00	2,598.14
B.Expenses of Trustee	497.86	497.86	0.00	497.86
C.Compensation of Attorney to Trustee	1,193.66	1,193.66	1,193.66	0.00
D.Compensation of Accountant	2,225.00	2,225.00	2,225.00	0.00
5. Court Special Charges (Excess Notices)	0.00	0.00	0.00	0.00
6. U.S. Trustee fees	0.00	0.00	0.00	0.00
7. Other (list)	0.00	0.00	0.00	0.00
TOTALS:	<u>\$6,514.66</u>	<u>\$6,514.66</u>	<u>\$3,418.66</u>	<u>\$3,096.00</u>

SCHEDULE C-2

Expenses incurred in connection with the sale of real property

\$0.00

Title Insurance Policy \$0.00

Escrow Fee \$0.00

Realtor's Fee \$0.00

Filing Fee \$0.00 \$0.00

SCHEDULE D

SECURED CLAIMS

Claim No.	Amount Claimed	Amount Not Determined	Amount Allowed	Previously Paid	Due

IDENTIFICATION OF SECURED PARTIED AFFECTED:

Claim No.	Name of Creditor	Claim No.	Name of Creditor

SCHEDULE E

PRIORITY CLAIMS OTHER THAN ADMINISTRATIVE EXPENSES IN THE
FOLLOWING ORDER OF PRIORITY

	(1) Amount Claimed	(2) Amount Allowed	(3) Previously Paid	(4) Due
	\$	\$	\$	\$
1. For Credit extended Sec. 364(a)(1)	0.00	0.00	0.00	0.00
2. Claims from failure of "adequate protection" Sec. 307(a)(b)	0.00	0.00	0.00	0.00
3. "Gap Claims" Sec. 507(a)(2)	0.00	0.00	0.00	0.00
4. Wages, etc. Sec. 507(a)(3)	0.00	0.00	0.00	0.00
5. Contributions to benefit plans Sec. 507(a)(4)	0.00	0.00	0.00	0.00
6. Consumer deposits Sec. 507(a)(6)	0.00	0.00	0.00	0.00
7. Alimony/Child Support Sec. 507(a)(7)	0.00	0.00	0.00	0.00
8. Taxes Sec. 507(a)(8)	0.00	0.00	0.00	0.00
9. Other: No Basis				
TOTALS:	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>

PRIORITY PARTIES AFFECTED:

Claim
No.

Name of Creditor

Claim
No.

Name of Creditor

FILED UNSECURED CLAIMS TOTAL: \$175,279.27

SUBORDINATE UNSECURED CLAIM: \$

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Case Number: 99-40393

Page 1

Date: January 30, 2001

Debtor Name: DEGENAER, PAUL

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
0 221 222	Mark A. Weisbart 5950 Sherry Lane, Suite 222 Dallas, TX 75225	Administrative		\$1,193.66	\$1,193.66	\$0.00
0 221 223	Goldin, Peiser & Peiser 17742 Preston Rd. Dallas, TX 75252	Administrative		\$2,225.00	\$2,225.00	\$0.00
14 350 350	INTENAL REVENUE SERVICE 1100 COMMERCE ST, RM 9A20 STOP 5027 DAL DALLAS, TX 75242	Priority	Order disallowing	\$0.00	\$0.00	\$0.00
16 310 310	JOANN PITTMAN 6903 B Mountain Trail Austin, TX 78732	Priority	Order disallowing	\$0.00	\$0.00	\$0.00
1 400 400	NEOSTYLE EYEWEAR CORP. C/O RICHARD I. ATLAS, P.C. P. O. BOX 894 GLENVIEW IL 60025	Unsecured		\$1,045.85	\$0.00	\$1,045.85
2 400 400	COMPASS BANK P.O. BOX 10566 BIRMINGHAM, AL 35296	Unsecured		\$187.49	\$0.00	\$187.49
3 400 400	LOMBART INSTRUMENT 5358 ROBIN HOOD ROAD NORFOLK, VA 23513	Unsecured		\$513.04	\$0.00	\$513.04
4 400 400	AMERICAN EXPRESS CENTURION BANK OPTIMA CARD C/O BECKET AND LEE, LLP PO BOX 3001 MALVERN, PA 19355-0701	Unsecured		\$691.91	\$0.00	\$691.91
5 400 400	AMERICAN EXPRESS TRAVEL RELATED S C/O BECKET & LEE LLP PO BOX 3001 MALVERN, PA 19355-0701	Unsecured		\$267.14	\$0.00	\$267.14
6 400 400	NOVUS SERVICES P. O. BOX 80035 HILLIARD, OH 43026	Unsecured		\$4,100.00	\$0.00	\$4,100.00
7 400 400	SALLIE MAE SERVICING P. O. BOX 7400 WILKES BARRE, PA 18773-7400	Unsecured		\$8,778.27	\$0.00	\$8,778.27
8 400 400	TOUCH OF BEAUTY 1300 ELDORADO, STE 1105 MCKINNEY, TX 75069	Unsecured		\$675.00	\$0.00	\$675.00
9 400 400	CHARMONT GROUP, INC. 400 AMERICAN ROAD MORRIS PLAINS, NJ 07950	Unsecured		\$1,013.99	\$0.00	\$1,013.99
10 400 400	FIRST USA BANK, N.A. P. O. BOX 149265 AUSTIN, TX 78714-9713	Unsecured		\$200.11	\$0.00	\$200.11
11 400 400	BARBARA GOODIER 5830 MIDNIGHT PASS RD, T-61 SARASOTA, FL 34242	Unsecured		\$30,000.00	\$0.00	\$30,000.00

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Case Number: 99-40393

Page 2

Date: January 30, 2001

Debtor Name: DEGENAER, PAUL

Claim Class Sequence

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
12 400 400	PROVIDIAN NATIONAL BANK P O Box 9053 PLEASANTON, CA 94566	Unsecured		\$8,579.72	\$0.00	\$8,579.72
13 400 400	SALLIE MAE SERVICING P. O. BOX 7400 WILKES BARRE, PA 18773-7400	Unsecured	Order disallowing	\$0.00	\$0.00	\$0.00
15 400 400	UNITED STATES OF AMERICA RANDI RUSSELL, ASST US ATTORNEY 110 N. COLLEGE, SUITE 700 TYLER, TX 75702	Unsecured	Claim withdrawn	\$0.00	\$0.00	\$0.00
17 400 400	LEGACY BANK OF TEXAS C/O NIX & WINEGEART, PC 717 NORTH CROCKETT STREET SHERMAN, TX 75090	Unsecured	Court order	\$50,000.00	\$0.00	\$50,000.00
18 400 400	LEGACY BANK OF TEXAS C/O NIX & WINEGEART, PC 717 NORTH CROCKETT STREET SHERMAN, TX 75090	Unsecured	Court order	\$19,226.75	\$0.00	\$19,226.75
19 400 400	LEGACY BANK OF TEXAS C/O NIX & WINEGEART, PC 717 NORTH CROCKETT STREET SHERMAN, TX 75090	Unsecured	Court order	\$50,000.00	\$0.00	\$50,000.00
20 400 400	FIRST USA BANK, NA ATTN: THEODORE M THERRIault C/O WEINSTEIN FISCHER RILEY... 2101 FOURTH AVE, STE 900 SEATTLE, WA 98121	Unsecured	Order disallowing	\$0.00	\$0.00	\$0.00
Case Totals:				\$178,697.93	\$3,418.66	\$175,279.27

Code #: Trustee's Claim Number, Priority Code, Claim Type

Eastern District of Texas
CLAIMS REGISTER

07/24/00 Last Date to File Claims: 07/12/99 99-40393 drs Page 1
Last Date to File Claims for Governmental Unit: 10/12/99
Paul Leslie Degenauer

Name and Address of Claimant	Amount of Claims Filed and Allowed	Remarks
No: 1 Filed: 03/15/99 Neostyle Eyewear Corp. c/o Richard I. Atlas, P.C. P. O. Box 894 Glenview IL 60025	Filed Amt: 1,045.85 g	This claim is missing OK
No: 1 Filed: 03/15/99 Neostyle Eyewear Corp. c/o Richard I. Atlas, P.C. P. O. Box 894 Glenview IL 60025	Filed Amt: 1,045.85 g	
No: 2 Filed: 04/26/99 Compass Bank P.O. Box 10566 Birmingham, AL 35296	Filed Amt: 187.49 g	
No: 2 Filed: 04/26/99 Compass Bank P.O. Box 10566 Birmingham, AL 35296	Filed Amt: 187.49 g	OK
No: 3 Filed: 04/26/99 Lombart Instrument 5358 Robin Hood Road Norfolk, VA 23513	Filed Amt: 513.04 g	
No: 3 Filed: 04/26/99 Lombart Instrument 5358 Robin Hood Road Norfolk, VA 23513	Filed Amt: 513.04 g	OK
No: 4 Filed: 04/29/99 American Express Centurion Bank Optima Card c/o Becket and Lee, LLP PO Box 3001 Malvern, PA 19355-0701	Filed Amt: 691.91 g	

Eastern District of Texas
CLAIMS REGISTER

07/24/00 Last Date to File Claims: 07/12/99 99-40393 drs Page 2
Last Date to File Claims for Governmental Unit: 10/12/99
Paul Leslie Degenauer

Name and Address of Claimant	Amount of Claims Filed and Allowed	Remarks
No: 4 Filed: 04/29/99 American Express Centurion Bank Optima Card c/o Becket and Lee, LLP PO Box 3001 Malvern, PA 19355-0701	Filed Amt: 691.91 g	ok
No: 5 Filed: 04/29/99 American Express Travel Related S c/o Becket & Lee LLP PO Box 3001 Malvern, PA 19355-0701	Filed Amt: 267.14 g	ok
No: 5 Filed: 04/29/99 American Express Travel Related S c/o Becket & Lee LLP PO Box 3001 Malvern, PA 19355-0701	Filed Amt: 267.14 g	
No: 6 Filed: 05/03/99 Novus Services P. O. Box 80035 Hilliard, OH 43026	Filed Amt: 4,100.00 g	ok
No: 6 Filed: 05/03/99 Novus Services P. O. Box 80035 Hilliard, OH 43026	Filed Amt: 4,100.00 g	
No: 7 Filed: 05/03/99 Sallie Mae Servicing P. O. Box 7400 Wilkes Barre, PA 18773-7400	Filed Amt: 8,778.27 g	ok
No: 7 Filed: 05/03/99 Sallie Mae Servicing P. O. Box 7400 Wilkes Barre, PA 18773-7400	Filed Amt: 8,778.27 g	

Eastern District of Texas
CLAIMS REGISTER

07/24/00 Last Date to File Claims: 07/12/99 99-40393 drs Page 3
Last Date to File Claims for Governmental Unit: 10/12/99
Paul Leslie Degenauer

Name and Address of Claimant	Amount of Claims Filed and Allowed	Remarks
No: 8 Filed: 05/03/99 Touch of Beauty 1300 Eldorado, Ste 1105 McKinney, TX 75069	Filed Amt: 675.00 g	ok
No: 8 Filed: 05/03/99 Touch of Beauty 1300 Eldorado, Ste 1105 McKinney, TX 75069	Filed Amt: 675.00 g	
No: 9 Filed: 05/14/99 Charmont Group, Inc. 400 American Road Morris Plains, NJ 07950	Filed Amt: 1,013.99 g	ok
No: 9 Filed: 05/14/99 Charmont Group, Inc. 400 American Road Morris Plains, NJ 07950	Filed Amt: 1,013.99 g	
No: 10 Filed: 05/17/99 First USA Bank, N.A. P. O. Box 149265 Austin, TX 78714-9713	Filed Amt: 200.11 g	Duplicated by 20 ok
No: 10 Filed: 05/17/99 First USA Bank, N.A. P. O. Box 149265 Austin, TX 78714-9713	Filed Amt: 200.11 g	Duplicated by 20
No: 11 Filed: 05/17/99 Barbara Goodier 5830 Midnight Pass Rd, T-61 Sarasota, FL 34242	Filed Amt: 30,000.00 g	ok
No: 11 Filed: 05/17/99 Barbara Goodier 5830 Midnight Pass Rd, T-61 Sarasota, FL 34242	Filed Amt: 30,000.00 g	

Eastern District of Texas
CLAIMS REGISTER

07/24/00 Last Date to File Claims: 07/12/99 99-40393 drs Page 4
Last Date to File Claims for Governmental Unit: 10/12/99
Paul Leslie Degenauer

Name and Address of Claimant	Amount of Claims Filed and Allowed	Remarks
No: 12 Filed: 05/17/99 Providian National Bank 4900 Johnson Drive Pleasanton, CA 94588	Filed Amt: 8,579.72 g	ok
No: 12 Filed: 05/17/99 Providian National Bank 4900 Johnson Drive Pleasanton, CA 94588	Filed Amt: 8,579.72 g	
No: 13 Filed: 05/24/99 Sallie Mae Servicing P. O. Box 7400 Wilkes Barre, PA 18773-7400	Filed Amt: 8,774.23 g	Order disputed objection (duplicate of #7)
No: 13 Filed: 05/24/99 Sallie Mae Servicing P. O. Box 7400 Wilkes Barre, PA 18773-7400	Filed Amt: 8,774.23 g	
No: 14 Filed: 06/23/99 Intenal Revenue Service 1100 Commerce St, Rm 9A20 Stop 5027 DAL Dallas, TX 75242	Filed Amt: 19,625.00 t	objection order denied
No: 14 Filed: 06/23/99 Intenal Revenue Service 1100 Commerce St, Rm 9A20 Stop 5027 DAL Dallas, TX 75242	Filed Amt: 19,625.00 t	
No: 15 Filed: 07/08/99 United States of America Randi Russell, Asst US Attorney 110 N. College, Suite 700 Tyler, TX 75702	Filed Amt: 493,264.74 g	objection claim withdrawn

Eastern District of Texas
CLAIMS REGISTER

07/24/00 Last Date to File Claims: 07/12/99 99-40393 drs Page 5
Last Date to File Claims for Governmental Unit: 10/12/99
Paul Leslie Degenauer

Name and Address of Claimant	Amount of Claims Filed and Allowed	Remarks
No: 15 Filed: 07/08/99 United States of America Randi Russell, Asst US Attorney 110 N. College, Suite 700 Tyler, TX 75702	Filed Amt: 493,264.74 g	
No: 16 Filed: 07/09/99 JoAnn Pittman 1002 Lake Point Circle McKinney, TX 75070	Filed Amt: 15,000.00 o	order disallowing objection
No: 16 Filed: 07/09/99 JoAnn Pittman 1002 Lake Point Circle McKinney, TX 75070	Filed Amt: 15,000.00 o	
No: 17 Filed: 07/12/99 Legacy Bank of Texas c/o Nix & Winegeart, PC 717 North Crockett Street Sherman, TX 75090	Filed Amt: 50,000.00 g	objection OK per Court order
No: 17 Filed: 07/12/99 Legacy Bank of Texas c/o Nix & Winegeart, PC 717 North Crockett Street Sherman, TX 75090	Filed Amt: 50,000.00 g	
No: 18 Filed: 07/12/99 Legacy Bank of Texas c/o Nix & Winegeart, PC 717 North Crockett Street Sherman, TX 75090	Filed Amt: 31,359.04 g	objection Court order allowing as gen. unsecured creditor
No: 18 Filed: 07/12/99 Legacy Bank of Texas c/o Nix & Winegeart, PC 717 North Crockett Street Sherman, TX 75090	Filed Amt: 31,359.04 g	\$19,000 per 2/6/75

Eastern District of Texas
CLAIMS REGISTER

07/24/00 Last Date to File Claims: 07/12/99 99-40393 drs Page 6
Last Date to File Claims for Governmental Unit: 10/12/99
Paul Leslie Degenauer

Name and Address of Claimant	Amount of Claims Filed and Allowed	Remarks
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No: 19 Filed: 07/12/99	Filed Amt: 50,000.00 g	
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Legacy Bank of Texas
c/o Nix & Winegeart, PC
717 North Crockett Street
Sherman, TX 75090

*Object ok per
Court order*

No: 19 Filed: 07/12/99	Filed Amt: 50,000.00 g	
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Legacy Bank of Texas
c/o Nix & Winegeart, PC
717 North Crockett Street
Sherman, TX 75090

No: 20 Filed: 07/30/99	Filed Amt: 200.11 g	Duplicate of 10
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First USA Bank, NA
attn: Theodore M Therriault
c/o Weinstein Fischer Riley...
2101 Fourth Ave, Ste 900
Seattle, WA 98121

No: 20 Filed: 07/30/99	Filed Amt: 200.11 g	Duplicate of 10
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First USA Bank, NA
attn: Theodore M Therriault
c/o Weinstein Fischer Riley...
2101 Fourth Ave, Ste 900
Seattle, WA 98121

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

FILED
U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS

2001 JAN 16 PM 4:

CLERK, U.S. BANKRUPTCY COURT

CASE NO. 99-40393-DRS
Chapter 7

IN RE:

PAUL DEGENAER,

DEBTOR.

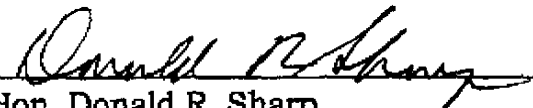
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ORDER APPROVING
FIRST AND FINAL APPLICATION OF TRUSTEE'S COUNSEL
FOR PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES

Came on to be heard the Trustee's First and Final Application of Trustee's Counsel for Payment of Fees and Reimbursement of Expenses and, after appropriate notice and opportunity for hearing, the Court finds the Application should be approved. Therefore, it is

ORDERED that Kessler & Collins (including Mark A. Weisbart) are awarded fees of \$1,139.50 and expenses of \$54.16.

DATED: January 16, 2001


Hon. Donald R. Sharp
U. S. Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

FILED
U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS

2001 JAN 16 PM 4:

CLERK, U.S. BANKRUPTCY COURT

BY *[Signature]* DEPUTY

CASE NO. 99-40393-DRS

Chapter 7

IN RE:

PAUL DEGENAER,

DEBTOR.

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ORDER APPROVING
FIRST AND FINAL APPLICATION OF TRUSTEE'S ACCOUNTANT
FOR PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES

Came on to be heard the Trustee's First and Final Application of Trustee's Accountant for Payment of Fees and Reimbursement of Expenses and, after appropriate notice and opportunity for hearing, the Court finds the Application should be approved. Therefore, it is

ORDERED that Goldin, Peiser & Peiser is awarded fees of \$2,225.00.

DATED: *January 16, 2001*

Donald R. Sharp
Hon. Donald R. Sharp
U. S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE
DEGENAER, PAUL

DEBTOR(S).

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CASE NO. 99-40393-DRS
CHAPTER 7

TRUSTEE'S REPORT OF PROPOSED FINAL DISTRIBUTIONS

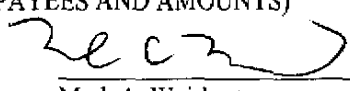
The undersigned Trustee of the estate hereby submits to the Court and to the United States Trustee this Report of Proposed Final Distributions.

1. The Court has entered Orders which have become final, and which dispose of all Objections to Claims, all objections to the Trustee's Final Report, all Applications for Compensation, and all other matters which must be determined by the Court before final distribution can be made.
2. The Trustee proposes to make final distribution of the funds of the estate as follows, and will make such distribution unless written objection thereto is made, filed and served on the Trustee and on the United States Trustee.

1.	BALANCE ON HAND	\$15,062.78
2.	ADMINISTRATIVE EXPENSES TO BE PAID *(NOTE)	\$3,096.00
3.	SECURED CLAIMS TO BE PAID *(NOTE)	\$0.00
4.	PRIORITY CLAIMS TO BE PAID *(NOTE)	\$0.00
5.	UNSECURED CLAIMS TO BE PAID *(NOTE)	\$11,966.78
6.	OTHER DISTRIBUTIONS TO BE PAID *(NOTE)	\$0.00
7.	TOTAL DISTRIBUTIONS TO BE MADE (SUM OF LINES 2 THROUGH 6)	\$15,062.78
8.	ZERO BALANCE AFTER ALL DISTRIBUTIONS (LINE 1 LESS LINE 7)	\$0.00

*(SEE ATTACHED SCHEDULE OF PAYEES AND AMOUNTS)

Date: 1-31-01


Mark A. Weisbart
Chapter 7 Trustee

PROPOSED DISTRIBUTION

Case Number: 99-40393

Page 1

Date: January 30, 2001

Debtor Name: DEGENAER, PAUL

Claim #	Payee Name	Class	Priority	Amount	Paid to Date	Claim Balance	Proposed Pymt	Funds Remaining
	Beginning Balance							\$15,062.78
	Mark A. Weisbart, Trustee - Fees COMPENSATION	Admin		\$2,598.14	\$0.00	\$2,598.14	\$2,598.14	\$12,464.64
	Mark A. Weisbart, Trustee - Exp EXPENSES	Admin		\$497.86	\$0.00	\$497.86	\$497.86	\$11,966.78
0	Mark A. Weisbart	Admin	221	\$1,193.66	\$1,193.66	\$0.00	\$0.00	\$11,966.78
0	Goldin, Peiser & Peiser	Admin	221	\$2,225.00	\$2,225.00	\$0.00	\$0.00	\$11,966.78
1	NEOSTYLE EYEWEAR CORP.	Unsec	400	\$1,045.85	\$0.00	\$1,045.85	\$71.40	\$11,895.38
2	COMPASS BANK	Unsec	400	\$187.49	\$0.00	\$187.49	\$12.80	\$11,882.58
3	LOMBART INSTRUMENT	Unsec	400	\$513.04	\$0.00	\$513.04	\$35.03	\$11,847.55
4	AMERICAN EXPRESS CENTURION BANK	Unsec	400	\$691.91	\$0.00	\$691.91	\$47.24	\$11,800.31
5	AMERICAN EXPRESS TRAVEL RELATED S	Unsec	400	\$267.14	\$0.00	\$267.14	\$18.24	\$11,782.07
6	NOVUS SERVICES	Unsec	400	\$4,100.00	\$0.00	\$4,100.00	\$279.92	\$11,502.15
7	SALLIE MAE SERVICING	Unsec	400	\$8,778.27	\$0.00	\$8,778.27	\$599.32	\$10,902.83
8	TOUCH OF BEAUTY	Unsec	400	\$675.00	\$0.00	\$675.00	\$46.08	\$10,856.75
9	CHARMONT GROUP, INC.	Unsec	400	\$1,013.99	\$0.00	\$1,013.99	\$69.23	\$10,787.52
10	FIRST USA BANK, N.A.	Unsec	400	\$200.11	\$0.00	\$200.11	\$13.66	\$10,773.86
11	BARBARA GOODIER	Unsec	400	\$30,000.00	\$0.00	\$30,000.00	\$2,048.18	\$8,725.68
12	PROVIDIAN NATIONAL BANK	Unsec	400	\$8,579.72	\$0.00	\$8,579.72	\$585.76	\$8,139.92
17	LEGACY BANK OF TEXAS	Unsec	400	\$50,000.00	\$0.00	\$50,000.00	\$3,413.63	\$4,726.29
18	LEGACY BANK OF TEXAS	Unsec	400	\$19,226.75	\$0.00	\$19,226.75	\$1,312.66	\$3,413.63
19	LEGACY BANK OF TEXAS	Unsec	400	\$50,000.00	\$0.00	\$50,000.00	\$3,413.63	\$0.00

<< Totals >>	\$181,793.93	\$3,418.66	\$178,375.27	\$15,062.78	\$0.00
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Proposed distribution is dependent on the Court's rulings on administrative expenses, contest of claims, and/or objections made to this proposed distribution.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE: PAUL DEGENAER

/ BANKRUPTCY CASE: 99-40393

/

/ CHAPTER 7

**NOTICE OF FILING OF FINAL REPORT OF TRUSTEE.
APPLICATION FOR COMPENSATION AND PROPOSED DISTRIBUTIONS**

NOTICE IS GIVEN that the Trustee's Final Report and Account, report of Proposed Final Distribution and Applications for Compensation have been filed. These documents are available for public inspection at the office of the Bankruptcy Clerk, 200 E. Ferguson, Tyler, Texas 75702, or at the trustee's office whose name and address is as follows:

MARK WEISBART 5950 SHERRY LANE SUITE 222 DALLAS, TX 75225

The following Applications for Compensation have been filed:

<u>Applicants</u>	<u>Fees Requested</u>	<u>Expenses Requested</u>
<u>MARK WEISBART</u> Trustee	<u>2598.14</u>	<u>497.86</u>
<u>Attorney for Trustee</u>	<u> </u>	<u> </u>
<u>U. S. Bankruptcy Court</u>	<u>0.00</u>	<u> </u>

The trustee's account shows:

Total Receipts	Total Disbursements	Balance
<u>\$ 18481.44</u>	<u>\$ 3418.66</u>	<u>\$ 15062.78</u>

In addition to the commissions and fees that may be allowed by the Court, liens and priority claims which must be paid in advance of general creditors have been allowed in the total amount of \$ 0.00 ; general unsecured claims have been allowed in the amount of \$ 175279.27 .

The debtor has/has not been discharged.

Written objections to the Final Report, Application for Compensation and/or proposed Distributions must be filed with the Clerk of the Court and served on the trustee at the above mentioned address within 30 days from the date of this notice. If no objections are filed, the Court may consider the Report and Applications without hearing. If objections are filed, a hearing will be held on _____

at _____

Date: _____

JAMES D. TOKOPH, Clerk of Court

By: _____
Deputy Clerk

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE
DEGENAER, PAUL

	§	
	§	
	§	CASE NO. 99-40393-DRS
	§	CHAPTER 7
DEBTOR(S).	§	

ORDER APPROVING TRUSTEE'S FINAL REPORT
AND ALLOWING COMPENSATION

The Trustee has filed a Final Report along with Applications for Compensation and a Report of Proposed Distribution. Notice of the filing of such Final Report and Applications were given to the creditors in this proceeding and any objections, if filed, have been resolved. After having reviewed said Final Report and Applications, it hereby ordered that the Final Report is approved and trustee is authorized to make disbursements with his Report of Proposed Distribution and as described below:

1. Mark A. Weisbart, Trustee, is allowed compensation of \$2,598.14, of which \$0.00 has previously been paid.
2. Mark A. Weisbart, Trustee, is allowed reimbursement of \$497.86, of which \$0.00 has previously been paid.

Date: _____

HONORABLE Donald R. Sharp
UNITED STATES BANKRUPTCY JUDGE